

Live Out Your Faith and Life Values

by creating the Church of the future

The benefits to you

- **Simple** – A Legacy gift in the Will is easy to arrange. Simply instruct your lawyer to include a gift to TUCC.
- **Convenient** – A legacy gift in the Will can be made no matter how old you are and can be for any amount you want. It can be cash, or securities (stocks, bonds, mutual funds).
- **Flexible** – Your gift can be for a specific amount, a percentage of your estate, or the residue of your estate – a gift after your debts have been paid and other gifts made.
- **Tax relief** – A legacy gift in your Will is a highly effective way to reduce taxes in your estate.
- **Tax planning** – TUCC issues a charitable tax receipt for the full value of your gift. This receipt will be used to reduce any tax payable on your final tax return. If your gift exceeds 100% of your net income, the excess may be carried back to the previous tax year or forward as part of a Graduated Rate Estate plan.
- **In Tribute/In Memory** – Your gift can symbolize a lasting memorial for you, your family or anyone you may wish to honour.
- **Peace of mind** – You can make changes to your Will at any time.



A Gift in Your Will

A charitable gift in your Will of any size is a meaningful way to support TUCC and live out your faith and values by co-creating the Church of the future. A **charitable legacy gift** is a direction in your Will that instructs your Executor(s) or Trustee(s), to leave one or more of your assets to a charitable organization(s). Leaving a gift in your Will is easy and can help ensure your loved ones are cared for, your estate is protected, and the future of the Church, locally and regionally, is empowered.

TUCC can help you benefit:

- Innovative ministries, such as, CHURCHx
- Social ministry in action:
 - youth ministries, such as, camping opportunities and youth leadership
 - help train leaders of tomorrow
 - social programming by helping the most vulnerable
- Other local or regional ministries of the Church – what is your dream for the future?

Visionaries Circle

With the commitment of a legacy gift, TUCC will welcome you (or you and your partner) into its **Visionaries Circle** – a group of visionary individuals and families who choose to be co-creators of the future of our Church. This simple statement of your faith and values is an expression of hope for a vital and engaged Church that inspires and builds a better world for all.

Should you wish to talk about your dreams, contact us (details on page 2), and we can share what TUCC can do to help you make them happen.

Sample Clauses for a Gift in Your Will

Specific amount, unrestricted (allowing the most flexible use):

I give and bequeath to Toronto United Church Council the sum of \$_____ to be used for any purpose(s) approved by the Board of Directors of Toronto United Church Council.

Specific amount, restricted with clause to vary (giving direction for use but allowing some flexibility):

I give and bequeath to Toronto United Church Council the sum of \$_____ to be used for the following purpose(s): _____. If Toronto United Church Council is unable to apply all or part of these funds for the specific purpose(s) stated herein, the Board of Toronto United Church Council will redirect the gift to a new purpose that is as close as possible to the original intent.

General % of an estate, unrestricted (most flexible for the future):

I give and bequeath to Toronto United Church Council _____% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of Toronto United Church Council.

General % of an estate, restricted with clause to vary (giving direction for use but allowing some flexibility):

I give, and bequeath to Toronto United Church Council, _____% of my estate to be used for the following purpose(s): _____. If Toronto United Church Council is unable to apply all or part of these funds for the specific purpose(s) stated herein, Toronto United Church Council Board will redirect the gift to a new purpose that is as close as possible to the original intent.

Residual of an estate contingent trust (a gift after all other specific bequests are made):

Upon the death of the survivor of my (wife, husband, etc.) _____ and my (son, daughter, etc.) _____, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to Toronto United Church Council.

These are sample clauses only. Your lawyer or estate planner should always review clauses and ensure they are appropriate to your wishes and comply with the laws in your province.

CONTACT:

TUCC

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